

SERVICES & PRICING GUIDE • 2026 TAX SEASON

# Stop Overpaying Your Accountant. Expert Tax Prep Starting at \$299.

Licensed EAs & CPAs — the highest tax credentials available. We handle individual, expat, and corporate taxes with transparent pricing, audit defense included, and a secure client portal for uploads from anywhere in the world.

✓ EA & CPA Certified

\$ Starting at \$299

🛡️ Audit Defense

🔒 Secure Portal

## OUR SERVICES

### Choose your service — all include audit defense



#### Individual Tax

Personal returns for W-2 employees, freelancers & investors.

Starting at **\$299**

##### INCLUDES:

- Federal + state return (1 state)
- W-2, 1099, Schedule C & D
- Multi-state & investment income
- ITIN applications
- FBAR & FATCA disclosure
- Audit defense — no extra cost

#### MOST POPULAR



#### Expat / Cross-Border

Americans abroad in 60+ countries — filed right, every year.

Starting at **\$499**

##### INCLUDES:

- FBAR & FATCA — penalty-free compliance
- Form 2555 (Foreign Income Exclusion)
- Foreign tax credits maximized
- Tax treaty analysis & application
- Dual-status & part-year returns
- Audit defense — no extra cost



#### Corporate Tax

Business returns for LLCs, S-Corps & C-Corps with strategy.

Starting at **\$799**

##### INCLUDES:

- S-Corp, LLC & C-Corp returns
- Multi-state & cross-border filings
- Entity structure optimization
- Payroll tax compliance
- Year-round tax planning
- Audit defense — no extra cost

## SIMPLE 3-STEP PROCESS

1

### Upload your documents

Drop your W-2s, 1099s, and other docs into our encrypted secure portal — from anywhere in the world, in minutes.

2

### Your EA/CPA reviews & prepares

A licensed EA or CPA reviews every line, finds every deduction, and asks clarifying questions via your portal.

3

### Filed & delivered — you're protected

Return filed on time. You receive a full summary and PDF copy. Audit defense coverage never expires.

EVERY PLAN

## What's included with all service tiers

- ✓ **All Federal Schedules**  
A, B, C, D, E, SE & more — no add-ons
- ✓ **E-file & Confirmation**  
Immediate IRS acknowledgement sent to you
- ✓ **State Return (1 state)**  
Additional states available at low flat add-on
- ✓ **Audit Defense**  
We stand between you and the IRS — forever
- ✓ **Secure Client Portal**  
Upload docs, sign, track status from anywhere
- ✓ **AI Tax Chat + EA/CPA Access**  
Instant answers 24/7 & live EA/CPA year-round

**\$2,300+**

AVG. CLIENT SAVINGS PER YEAR

**500+**

RETURNS FILED & WON

**60+**

COUNTRIES. ZERO MISSED DEADLINES.

**24/7**

AI SUPPORT + LIVE EA/CPA ACCESS

COMMON QUESTIONS

## Everything you need to know before you start

### What are Enrolled Agents and CPAs?

An Enrolled Agent (EA) is a federally licensed tax practitioner authorized by the IRS — the **highest credential the IRS grants** — who can represent you at any IRS proceeding in all 50 states and internationally. A CPA (Certified Public Accountant) is a state-licensed accounting professional with broad financial expertise. Our team holds **both credentials**, so you're protected at every level.

### What if I get audited by the IRS?

You're covered — period. Audit defense is included in every plan at no additional charge. We correspond with the IRS, attend hearings, and handle everything on your behalf. This protection **never expires**, even years after your return is filed.

### How long does filing take?

Most returns are completed within **5–10 business days** of receiving all your documents. Complex returns (expat, multi-state, corporate) may take a few extra days. We keep you updated through your portal every step of the way — no chasing your accountant for status updates.

### Do your prices include a state return?

Yes — every plan includes **one state return** in the base price. If you need additional states (common for remote workers or investors), we add a low per-state fee with no surprises. We quote the total before we start, so you always know what you'll pay.

### How do I send my documents?

Through our **256-bit encrypted secure client portal** at [zenithfinancialadvisors.com](https://zenithfinancialadvisors.com). Simply drag and drop your W-2s, 1099s, and any other documents. No fax, no mail, no in-person visit required — upload from anywhere in the world in under two minutes.

### Can you help if I've missed past years?

Absolutely. We handle **late filings, amended returns, and IRS penalty abatement** requests. Whether you're one year behind or several, we assess your situation, determine the best path forward, and often eliminate or significantly reduce any penalties that have accumulated.



"Zenith found over \$6,800 in deductions my previous accountant had missed. My first filing paid for itself six times over — and when I got an IRS notice, they handled everything. I didn't write a single email."

— Sarah M., London, UK · US expat client since 2023

## Book Your Free Strategy Call

30 MINUTES — NO COST — NO OBLIGATION

**Book My Free Call →**

or call +1 (815) 934-8525

APRIL 15 DEADLINE APPROACHING · LIMITED SLOTS AVAILABLE · FREE 30-MIN STRATEGY CALL